From:	Reporty <amir@ireporty.com>
To:	Udi Knaani <Udi@fwmk-law.co.il>
CC:	Yoel Keinan <yoel@keinanlaw.com> Ehud Barak <ehbarak1@gmail.com> Indyke Darren <DKIESQ@aol.com>
Date:	Thu, 12/4/2014 1:32:02 AM
Subject:	Re: Reporty , EB introduction of lawyers

Hi,

I will be with at yoel office at 9:30 - can we call you ?

Regards,

Amir Elichai - Founder & CEO

Reporty Homeland Security Ltd

Mobile: +972546783796
Email: amir@ireporty.com
Web: www.ireporty.com

On Dec 3, 2014, at 21:25, Udi Knaani <Udi@fwmk-law.co.il> wrote:

> Hi Yoel,
> I will be happy to talk tomorrow morning.
> We would like to get the company's Articles and the updated cap table ASAP so we will be able to draft the terms sheet.
> Thank you and best regards,
> Udi
>
> נשלח מה-iPhone שלי
>
> ב-3 בדצמ׳ 2014, בשעה 21:13, Yoel Keinan <yoel@keinanlaw.com> כתב/ה:
>
> > Hi all. Great news. I will call Udi tomorrow morning to discuss
> >
> > נשלח מה-iPhone שלי
> >
> > ב-3 בדצמ 2014, בשעה 18:20, Ehud Barak <ehbarak1@gmail.com> כתב/ה:
> >
> > > Hi Yoel,Darren and Udi
> > >
> > > Amir Elichai and myself are interested in reaching an agreement re an investment to be made by EB in Reporty. It will be finally decided following proper due diligence.
> > >
> > > The contours of our understanding include among other things a possible investment for 25% of Reporty, director role for EB, and

proper compensation for it.
As well as shareholders agreement with AE.

Pl get in touch tomorrow and start to work intensively toward a term sheet to be sent by EB/ an entity under his control to Reporty at an early possible date.

Pl report to me and Elichai on any obstacle you face or whenever it's needed.

Thx. Best
EB

Sent from my iPhone

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